

Micro-/Nanoelectronic Industry in Romania

An Overview and Growth Potential

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Infineon worldwide

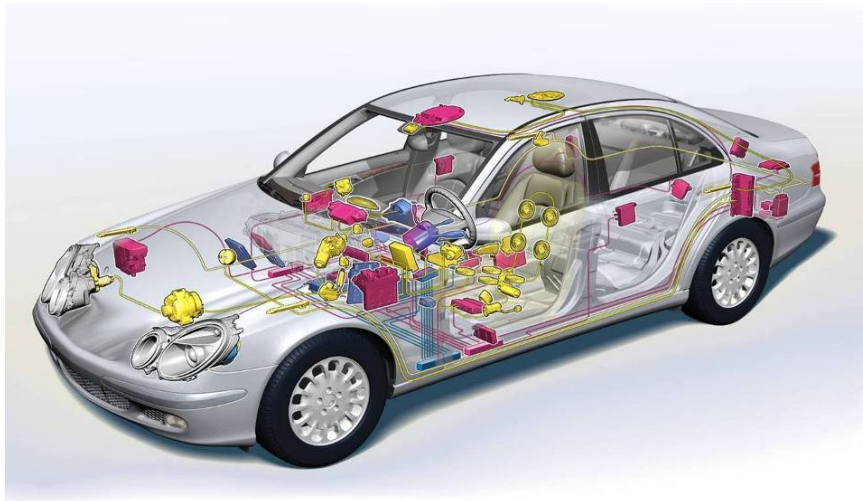
- Infineon provides semiconductor and system solutions, focusing on three central needs of our modern society:
Energy efficiency, Communications and Security
- Revenue in FY 2009: 3.027 billion EUR
- Some 25,000 employees worldwide (as of Jan 2010)
- Strong technology portfolio with about 22,900 patents and patent applications
- More than 30 major R&D locations

Infineon Romania

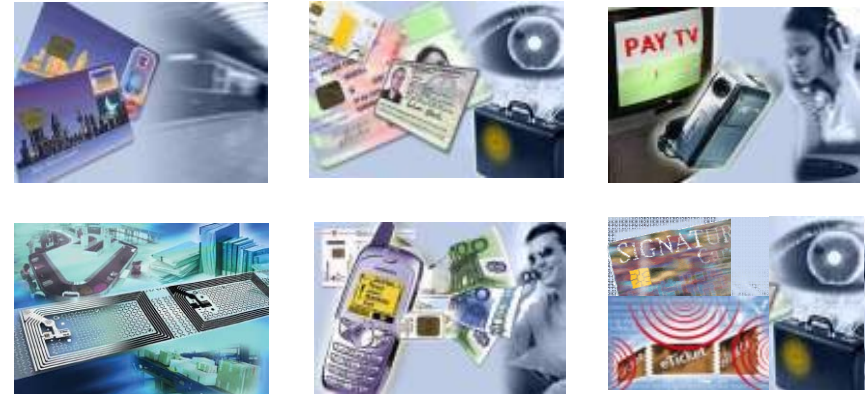
- Founded in April 2005
- Located in the northern part of Bucharest
- R&D Center, 200 employees
- 3500m² office, research and laboratory area

Infineon Romania core competencies

Automotive applications



Chip Cards and Security



Concept Engineering

Analog Design

Digital Design

Analog IC Layout

Design Flow Support

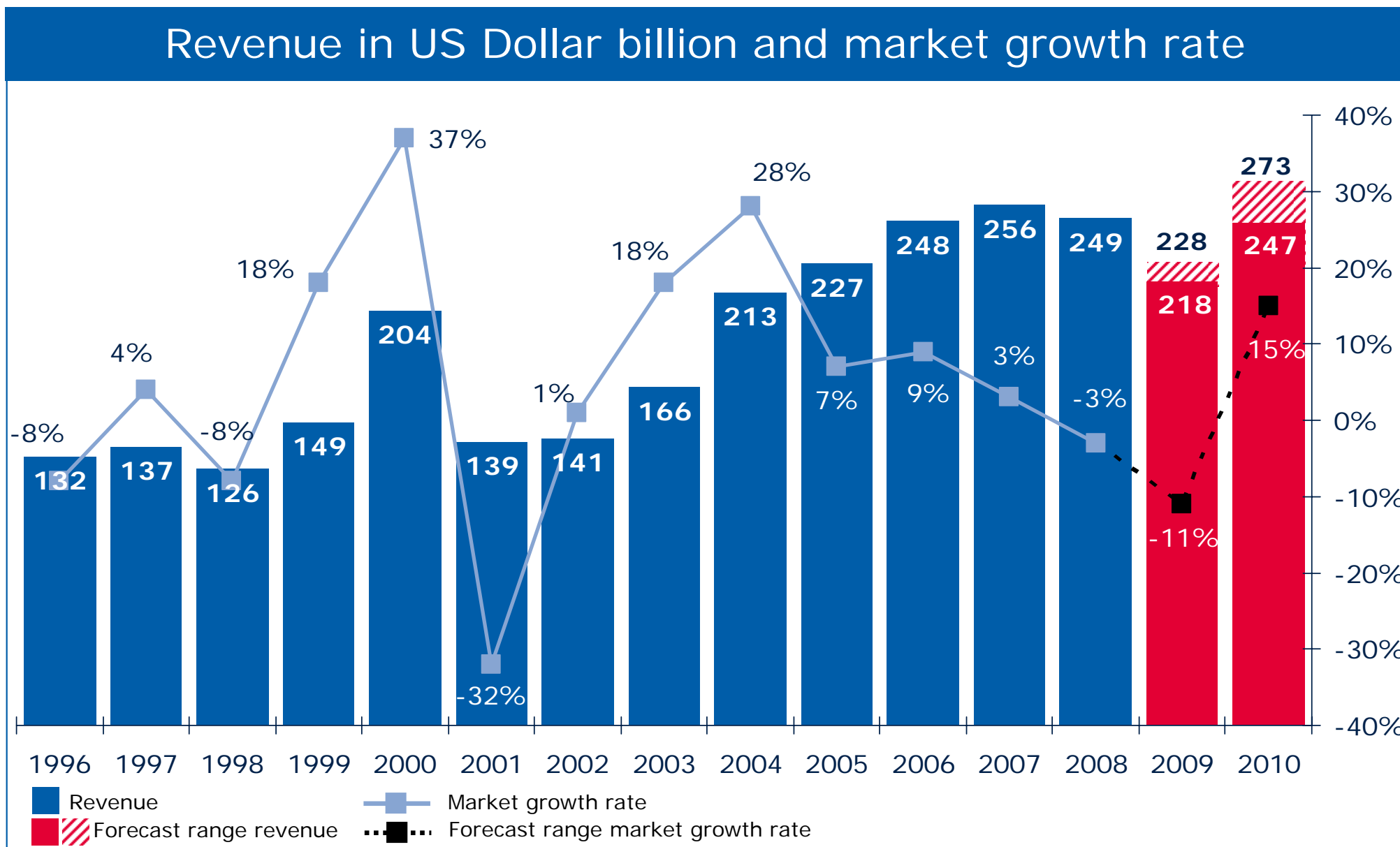
Test Engineering

Product Engineering

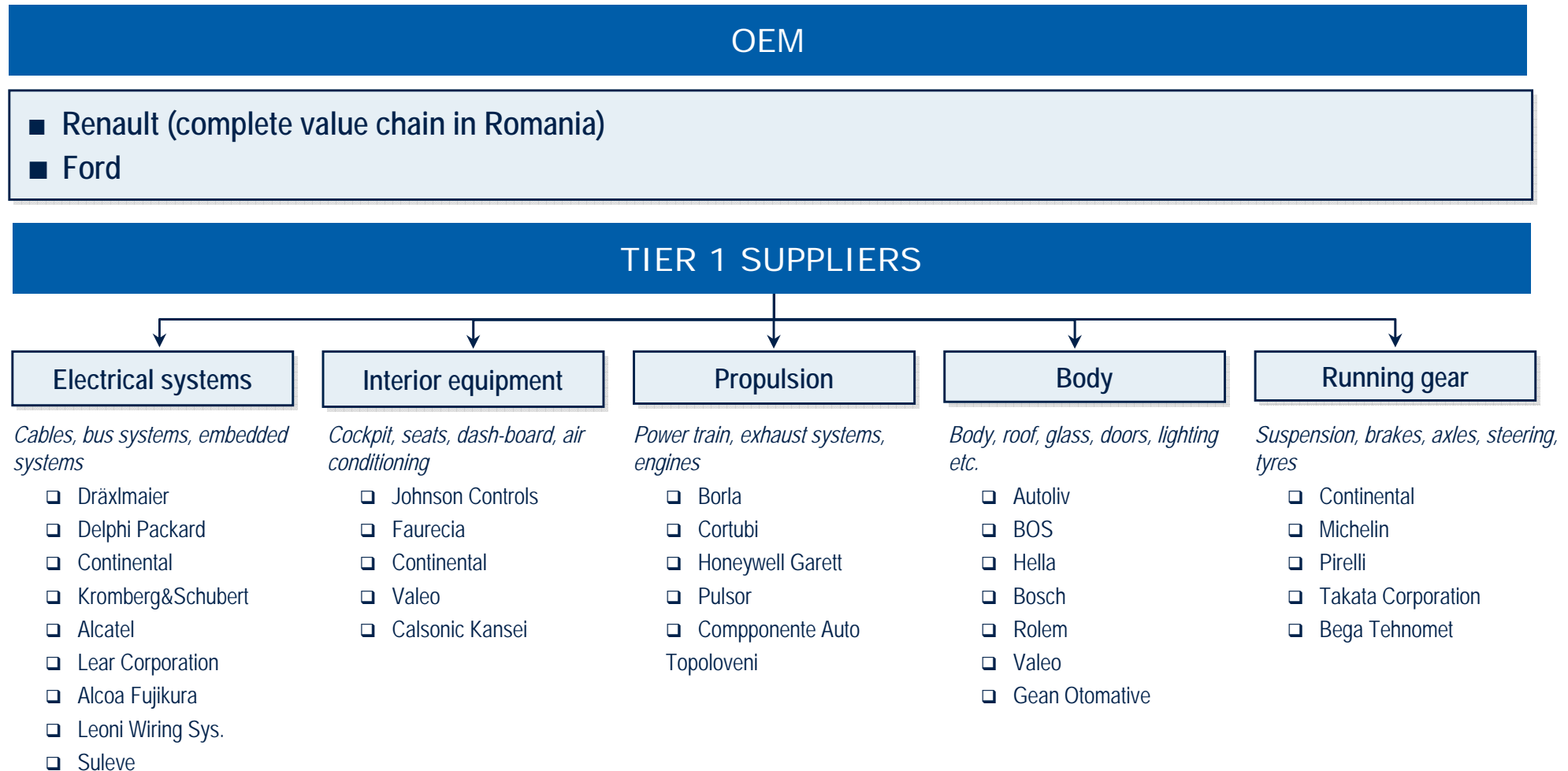
Product Support

Infineon Romania is working over the complete value chain, from concept to product ramp-up for state of the art semiconductors

Positive outlook for global semiconductor market



Romania: Automotive Industry Map

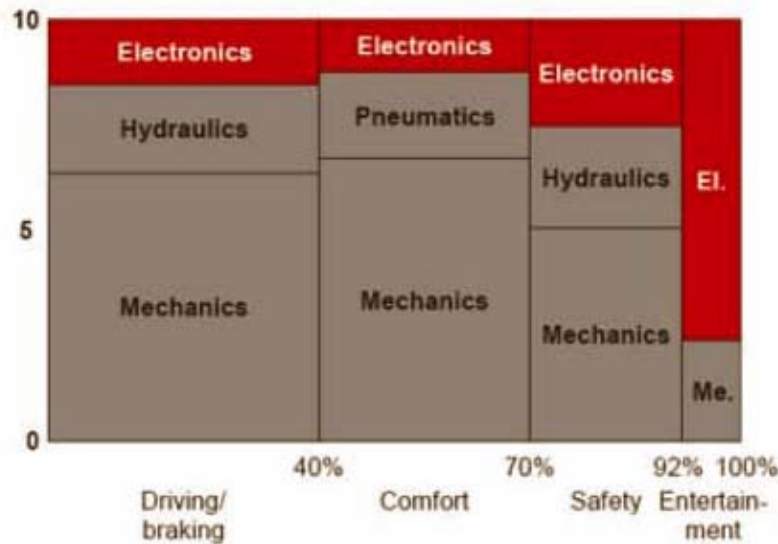


Production is moving East and more R&D is being carried out by the OEMs and suppliers (e.g. Renault, Infineon, Honeywell, ON Semi).

Electronic share within automotive applications

The car of 2000
(average approx. EUR 10,200)

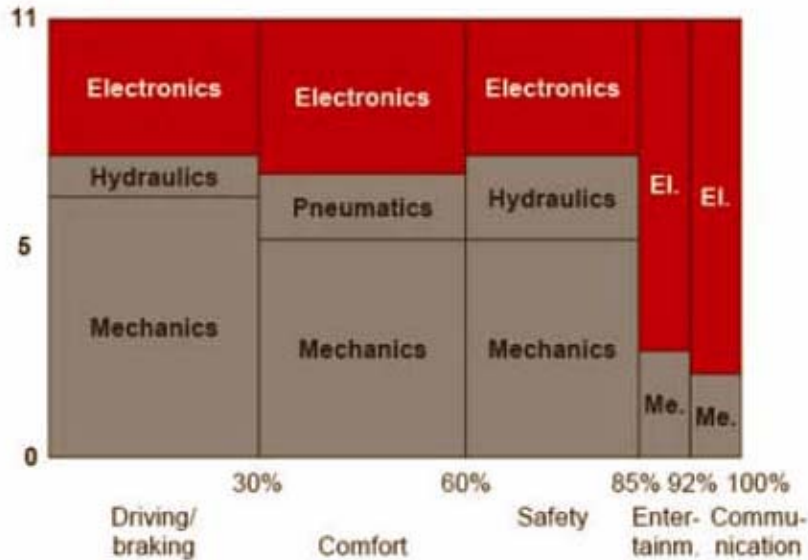
Value [EUR '000]



Electric/electronic share approx. EUR 2,250 (22%)
Value in the OE market approx. EUR 125 bn

The car of 2010
(average approx. EUR 11,000)

Value [EUR '000]



Electronic share approx. EUR 3,865 (35%)
Value in the OE market approx. EUR 270 bn

Romania has a good research competence and the complete value chain of the automotive industry is already present => Use the trend of increasing the electronic share within automotive applications! Now!

■ National Programs

- Set-up of National Funding Programs/Platforms with clear focus on certain technology fields and the needs of the local industry (No watering-pot principle)

■ EU Programs

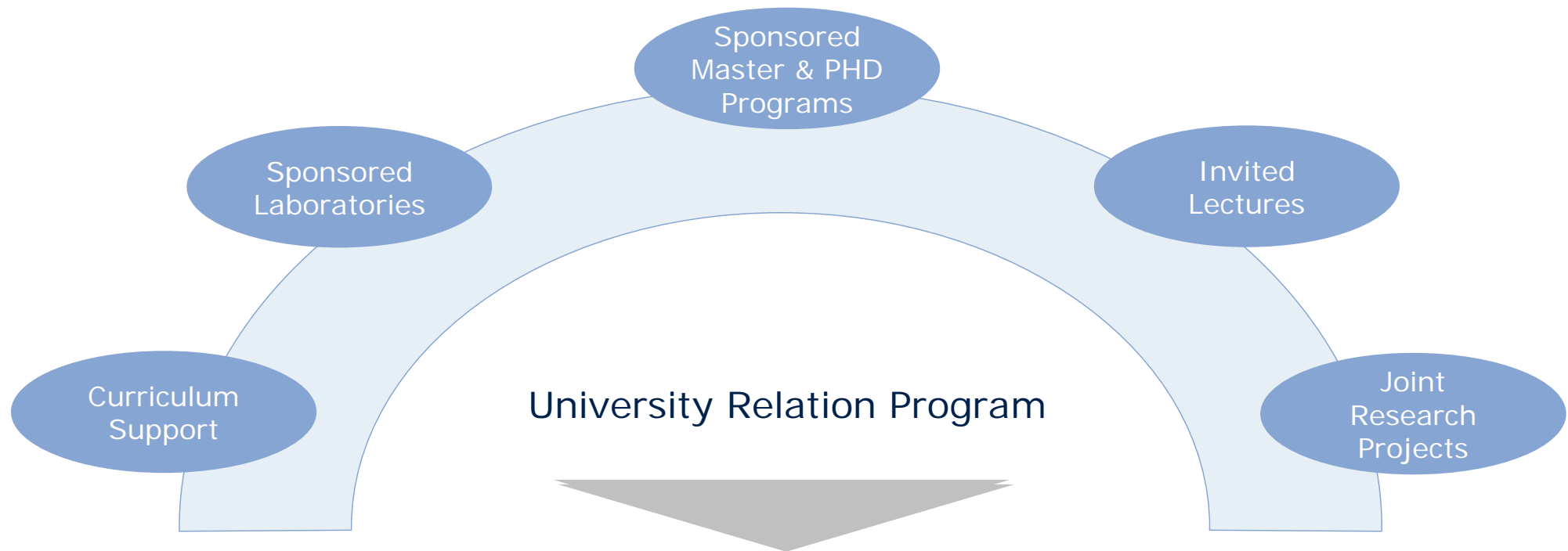
- Set-up of National coordination groups for EU Programs / Gov. – Industry (e.g. ENIAC Austria, an open platform acting as an industry driven enabler for research and development activities in the field of micro- and nanoelectronics)

■ Legislation to improve R&D activity in Romania

- **Corporate Tax** (chapter in Fiscal Procedure Code, Law 571/2003):
Extra deductibility of eligible costs for R&D activity for tax on profit calculation - difficult to apply as there is no norm in place
- **Income Tax** (chapter in Fiscal Procedure Code, Law 571/2003):
Income tax exemption for employees working in the area of creating computers programs - difficult to apply as list of specialisation is limited and not updated periodically; e.g. employees doing the same job and graduating the same faculty but different specialisation
(electronics and microelectronics can not benefit from this law)
- **Intellectual Property.** A better legislation regarding will:
 - secure companies investment in R&D activities
 - develop innovation activities in Romanian R&D centers
 - Attract more R&D activities/companies

Necessary measures to use the momentum (3)

- New concepts in cooperation across Universities – R&D institutes – Industrial partners to develop a strong cooperation platforms and enable a more focused education



Industry can provide leadership and support for Romanian learning system that guides students in making informed career preparation decisions, developing skills and knowledge, and preparing them to compete effectively in a global economy

A background image showing a person in a white cleanroom suit and mask, working in a laboratory or cleanroom environment. The person is holding a laptop. The image is slightly blurred and has a light blue tint.

We commit.
We innovate.
We partner.
We create value.

ENERGY EFFICIENCY COMMUNICATIONS SECURITY

Innovative semiconductor solutions for energy efficiency, communications and security.

